

COVER SHEET

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 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.

(Company's Full Name)

5	t	h		F	l	o	o	r	,		C	5		O	f	f	i	c	e	
B	u	i	l	d	i	n	g		C	o	m	p	l	e	x	,				
#	1	0	0		E	.		R	o	d	r	i	g	u	e	z				
J	r	.		A	v	e	.	,		C	5		R	o	a	d	,			
B	o	.		U	g	o	n	g	,		P	a	s	i	g					
C	i	t	y		1	6	0	4	,		M	e	t	r	o					
M	a	n	i	l	a															

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 5317-1000

 Company Telephone Number

1	2
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 Month

3	1
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 Day

Fiscal Year

SEC Form 17-C

 FORM TYPE

0	6
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 Month

1 st

 Day

Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic

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 Foreign

To be accomplished by SEC Personnel concerned

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 File Number

 LCU

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 Document I. D.

 Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **01 June 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** **1604**
Address of principal office Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2023)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 436,642,097

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (formerly "SMC Global Power Holdings Corp." and hereinafter referred to as the "Corporation") on 30 May 2023, the Corporation hereby reports that, on 01 June 2023, it executed a Subscription Agreement with San Miguel Corporation ("SMC", the parent company of the Corporation) covering the subscription by SMC of redeemable perpetual securities amounting to PhP 7,000,000,000.00 (the "Securities"). The Securities were likewise issued on the same date.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 01 June 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer